

**Final List of Deliverable Obligations In Connection With the 2009 General Motors Corporation Credit
Derivatives Auction Settlement Terms ¹ - published June 8, 2009**

Bonds:

CUSIP/ISIN	Issuer Name	Coupon	Maturity	Currency
370442691	General Motors	1.500%	June 1, 2009	USD
370442BB	General Motors	7.200%	January 15, 2011	USD
37045EAS	General Motors	9.450%	November 1, 2011	USD
XS0171942757	General Motors	7.250%	July 3, 2013	EUR
370442BS	General Motors	7.125%	July 15, 2013	USD
XS0171922643	General Motors Nova Scotia Finance Company	8.375%	December 7, 2015	GBP
370442AU	General Motors	7.700%	April 15, 2016	USD
370442AJ	General Motors	8.800%	March 1, 2021	USD
370442AN	General Motors	9.400%	July 15, 2021	USD
37045EAG	General Motors	9.400%	July 15, 2021	USD
XS0171908063	General Motors Nova Scotia Finance Company	8.875%	July 10, 2023	GBP
370442BW	General Motors	8.250%	July 15, 2023	USD
370442AV	General Motors	8.100%	June 15, 2024	USD
370442AR	General Motors	7.400%	September 1, 2025	USD
370442AZ	General Motors	6.750%	May 1, 2028	USD
370442741	General Motors	4.500%	March 6, 2032	USD
370442733	General Motors	5.250%	March 6, 2032	USD
XS0171943649	General Motors	8.375%	July 5, 2033	EUR
370442BT	General Motors	8.375%	July 15, 2033	USD
370442717	General Motors	6.250%	July 15, 2033	USD
370442AT**	General Motors	0%/7.75%	March 15, 2036	USD

**The Accreted Amount of this Deliverable Obligation is 56.521153% of the face amount. Parties should note this when submitting Limit Order Submissions in the auction.

¹

Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules