

Determinations Committee Decision

Date:	April 28, 2011
Determinations Committee:	Americas
Meeting Date:	April 28, 2011

DC Issue 2011012801:	Has a Succession Event occurred with respect to Mariner Energy, Inc.?	
1st Question for vote:	(a) Has a Succession Event occurred with respect to Mariner Energy, Inc.? (b) Is the date of the Succession Event November 10, 2010?	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes
	BlackRock	Yes
	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes
	D.E. Shaw	Yes
	Deutsche Bank	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	RBS	Yes
	Rabobank International	Yes
	UBS	Yes

2nd Question for vote:	Are Apache Deepwater LLC and Apache MEI Finance, Inc. the Successors?	
Vote result:	Yes	
Votes:	13 'Yes' votes and 2 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes
	BlackRock	Yes
	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes

	Credit Suisse	Yes
	D.E. Shaw	Yes
	Deutsche Bank	No
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	RBS	Yes
	Rabobank International	No
	UBS	Yes

3rd Question for vote:	Is Apache Deepwater LLC the sole Successor?	
Vote result:	No	
Votes:	13 'No' votes and 2 'Yes' votes	
	Bank of America / Merrill Lynch	No
	Barclays	No
	BlackRock	No
	BlueMountain Capital	No
	Citadel	No
	Citibank	No
	Credit Suisse	No
	D.E. Shaw	No
	Deutsche Bank	Yes
	Goldman Sachs	No
	JPMorgan	No
	Morgan Stanley	No
	RBS	No
	Rabobank International	Yes
	UBS	No