

Determinations Committee Decision

Date:	September 2, 2011
Determinations Committee:	EMEA
Meeting Date:	September 1, 2011

Issue Number: 2011080501	Has a Succession Event occurred with respect to Caja de Ahorros y Monte de Piedad de Madrid ?
Question 1. for vote:	a) Has a Succession Event occurred with respect to Caja de Ahorros y Monte de Piedad de Madrid ? b) Is the date of the Succession Event 23 May 2011? c) Is Bankia, S.A. the sole Successor?
Vote result:	YES
Votes:	15 "YES" votes - Bank of America Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas Société Générale Citadel Investment Group LLC D.E. Shaw Group BlackRock BlueMountain Capital PIMCO 0 "NO" votes