

### Determinations Committee Decision

Date:	May 10, 2011
Determinations Committee:	EMEA
Meeting Date:	May 6, 2011

<b>Issue Number: 2010102801</b>	<b>Has a Succession Event occurred with respect to Raiffeisen Zentralbank Österreich Aktiengesellschaft?</b>
Question 1. for vote:	Does the EMEA DC agree that a Succession Event <b>DID</b> occur with respect to Raiffeisen Zentralbank Österreich Aktiengesellschaft (" <b>RZB</b> ") on 11 October 2010 and that each of (i) RZB and (ii) Cembra Beteiligungs AG (now known as Raiffeisen Bank International AG) is a Successor?
Vote result:	YES
Votes:	15 "YES" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas Societe Generale Citadel Investment Group LLC D.E. Shaw Group BlackRock BlueMountain Capital Rabobank International  0 "NO" votes