

Determinations Committee Decision

Date:	May 10, 2011
Determinations Committee:	EMEA
Meeting Date:	May 6, 2011

Issue Number: 2011021601	Has a Succession Event occurred with respect to Brisa Finance B.V.?
Question 1. for vote:	Does the EMEA DC agree that a Succession Event DID occur with respect to Brisa Finance B.V. on 22 December 2010 and that Brisa Concessão Rodoviária, S.A. is the sole Successor?
Vote result:	YES
Votes:	15 "YES" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas Societe Generale Citadel Investment Group LLC D.E. Shaw Group BlackRock BlueMountain Capital Rabobank International 0 "NO" votes