

Determinations Committee Decision

Date:	April 16, 2012
Determinations Committee:	EMEA
Meeting Date:	April 16, 2012

Issue Number: 2012032901	Has a Succession Event occurred with respect to Kabel BW Musketeeer GmbH (formerly known as Musketeeer GmbH)?
Question 1. for vote:	Has a Succession Event occurred with respect to Kabel BW Musketeeer GmbH (formerly known as Musketeeer GmbH)?
Vote result:	YES
Votes:	<p>15 "YES" votes -Bank of America Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas Societe Generale Citadel Investment Group LLC D.E. Shaw Group BlueMountain Capital Elliott Management Corporation PIMCO</p> <p>0 "No" votes</p>
Question 2. for vote:	Is the date of the Succession Event March 27, 2012?
Vote result:	YES
Votes:	<p>15 "YES" votes -Bank of America Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas Societe Generale Citadel Investment Group LLC D.E. Shaw Group BlueMountain Capital Elliott Management Corporation PIMCO</p> <p>0 "No" votes</p>
Question 3. for vote:	Is UPC Germany HoldCo 1 GmbH the sole Successor?
Vote result:	YES
Votes:	15 "YES" votes -Bank of America Merrill Lynch

Barclays
Credit Suisse
Deutsche Bank AG
Goldman Sachs
JPMorgan Chase Bank, N.A.
Morgan Stanley
UBS
BNP Paribas
Societe Generale
Citadel Investment Group LLC
D.E. Shaw Group
BlueMountain Capital
Elliott Management Corporation
PIMCO

0 "No" votes