

Determinations Committee Decision

| | |
|---------------------------|--------------|
| Date: | July 9, 2012 |
| Determinations Committee: | EMEA |
| Meeting Date: | July 6, 2012 |

| | |
|---------------------------------|---|
| Issue Number: 2012053101 | |
| Question 1. for vote: | Does this DC agree that a Succession Event did not occur in relation to UPC Germany HoldCo 1 GmbH on 4 May 2012 when Unitymedia GmbH completed the debt exchange detailed in its Press Release of 1 May 2012? |
| Vote result: | YES |
| Votes: | 15 "YES" votes - Bank of America Merrill Lynch Barclays Citibank Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas Citadel Investment Group LLC D.E. Shaw Group BlueMountain Capital Elliott Management Corporation PIMCO 0 "NO" votes |