

Determinations Committee Decision

Date:	March 14, 2013
Determinations Committee:	Americas
Meeting Date:	March 14, 2013

<b>DC Issue 2013022501:</b>	<b>Has a Succession Event occurred with respect to Energy Future Holdings Corp.?</b>	
Question for vote	<p>a) Has a Succession Event occurred with respect to Energy Future Holdings Corp.?</p> <p>(b) Are (i) Energy Future Holdings Corp., (ii) Energy Future Intermediate Holding Company LLC and (iii) EFIH Finance Inc. the Successors?</p> <p>(c) Is the date of the Succession Event January 29, 2013?</p>	
Vote result:	Yes	
Votes:	14 'Yes' votes and 1 'No' votes	
	Bank of America N.A.	No
	Barclays Bank plc	Yes
	BlueMountain Capital	Yes
	BNP Paribas	Yes
	Citadel	Yes
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	D.E. Shaw	Yes
	Deutsche Bank AG	Yes
	Elliott	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Morgan Stanley & Co. International plc	Yes
	Pacific Investment Management Co., LLC	Yes
	UBS AG	Yes