

Determinations Committee Decision

Date:	May 16, 2014
Determinations Committee:	Americas
Meeting Date:	May 16, 2014

DC Issue 2014042904:	Has a Bankruptcy Credit Event occurred with respect to EFIH FINANCE INC.?	
Question for vote	Do you agree to publish the following statement? May 16, 2014: Subject to publication of the final Auction Settlement Terms after the current consultation period closes at 12 noon on Monday May 19, the DC confirms that the auction will be held on Wednesday May 21, 2014.	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes
	BlueMountain Capital Management, LLC	Yes
	BNP Paribas	Yes
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	D.E. Shaw & Co., L.P.	Yes
	Deutsche Bank AG	Yes
	Eaton Vance Management	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Morgan Stanley & Co. International plc	Yes
	Nomura International plc	Yes
	Pacific Investment Management Co., LLC	Yes