

The EMEA DC met by email and resolved that no Succession Event occurred with respect to GDF SUEZ on 24 April 2015 and that there was no Successor to the Relevant Obligations of GDF SUEZ.

In reaching that conclusion, the EMEA DC relied on statements from the Investor Relations department of GDF SUEZ confirming that, effective from 24 April 2015, GDF SUEZ adopted “ENGIE” as its commercial name but GDF SUEZ remained the registered corporate name in its articles of incorporation, bylaws and on all regulatory and stock exchange documents. Therefore the commercial name change does not impact on the debt obligations of GDF SUEZ, which continues to be the obligor with respect to its Relevant Obligations.