

Determinations Committee Decision

Date:	September 21, 2015
Determinations Committee:	EMEA (Europe)
Meeting Date:	September 17, 2015

DC Issue 2015082601	DC Resolutions regarding Altice S.A.
1 st Question for vote:	<p>Does the EMEA DC agree that:</p> <p>(a) for the purposes of the 2003 Credit Derivatives Definitions, a Succession Event did occur with respect to Altice S.A. on 6 August 2015 and that Altice Luxembourg S.A. is the sole Successor; and</p> <p>(b) for the purposes of the 2014 Credit Derivatives Definitions, Altice Luxembourg S.A. is the sole Successor to Altice S.A. and the Succession Date is 6 August 2015?</p>
Vote result:	Yes
Votes:	<p>15 "Yes" votes- Bank of America, N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Morgan Stanley & Co. International plc Nomura International plc AllianceBernstein L.P. Eaton Vance Management Citadel LLC Pacific Investment Management Company, LLC Elliott Management Corporation</p> <p>0 "No" votes</p>