

Determinations Committee Decision

Date:	January 14, 2016
Determinations Committee:	Americas
Meeting Date:	January 14, 2016

DC Issue 2015121602:	Is there a Successor to Omnicare, Inc.?	
Question for vote	<p>(a) For the purposes of the 2014 ISDA Credit Derivatives Definitions, is CVS Health Corporation the sole Successor to Omnicare, Inc., and is the Succession Date October 8, 2015?</p> <p>(b) For the purposes of the 2003 ISDA Credit Derivatives Definitions, is CVS Health Corporation the sole Successor to Omnicare, Inc., and is the date of the relevant Succession Event October 8, 2015?</p> <p>(c) Do you agree to publish the following statement? “January 14, 2016: The DC determined that CVS Health Corporation became the sole Successor to Omnicare, Inc. on October 8, 2015.”</p>	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	Yes
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes
	BlueMountain Capital Management, LLC	Yes
	BNP Paribas	Yes
	Citadel LLC	Yes
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	Yes
	Deutsche Bank AG	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Morgan Stanley & Co. International plc	Yes
	Nomura International plc	Yes
	Pacific Investment Management Co., LLC	Yes