

Determinations Committee Decision

Date:	May 20, 2016
Determinations Committee:	Americas
Meeting Date:	May 20, 2016

DC Issue 2016050901:	Is there a Successor to MGM Resorts International?	
Question for vote	<p>(a) For the purposes of the 2014 ISDA Credit Derivatives Definitions, are MGM Resorts International and MGM Growth Properties Operating Partnership LP the Successors to MGM Resorts International, and is the Succession Date April 25, 2016?</p> <p>(b) For the purposes of the 2003 ISDA Credit Derivatives Definitions, are MGM Resorts International and MGM Growth Properties Operating Partnership LP the Successors to MGM Resorts International, and is the date of the relevant Succession Event April 25, 2016?</p> <p>(c) Do you agree to publish the following statement?</p> <p style="text-align: center;">“May 20, 2016: The DC determined that MGM Resorts International and MGM Growth Properties Operating Partnership LP became the Successors to MGM Resorts International on April 25, 2016.”</p>	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	Yes
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes
	BNP Paribas	Yes
	Citadel LLC	Yes

	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	Yes
	Deutsche Bank AG	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Mizuho Securities Co., Ltd.	Yes
	Morgan Stanley & Co. International plc	Yes
	Pacific Investment Management Co., LLC	Yes