

Determinations Committee Decision

Date:	August 17, 2016
Determinations Committee:	EMEA (Europe)
Meeting Date:	August 17, 2016

DC Issue 2016080202	Has a Bankruptcy Credit Event occurred with respect to Grupo Isolux Corsan Finance B.V.?
Question for vote:	Does this DC agree to publish the following meeting statement? <p>“August 17, 2016: The EMEA DC met on Wednesday 17 August 2016 to continue discussions on the draft Auction Settlement Terms for Grupo Isolux Corsan Finance B.V. and resolved to reconvene on Friday 19 August 2016. It is expected that the Auction Settlement Terms for Grupo Isolux Corsan Finance B.V. will be published on Friday 19 August 2016 and the Auction Date is still expected to be Wednesday 24 August 2016.”</p>
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A. Barclays Bank PLC BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Morgan Stanley & Co. International plc AllianceBernstein L.P. Citadel LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>