

Determinations Committee Decision

Date:	August 19, 2016
Determinations Committee:	Americas
Meeting Date:	August 19, 2016

DC Issue 2016081001:	Is there a Successor to Time Warner Cable Inc.?	
Questions for vote	<p>1. For the purposes of the 2014 ISDA Credit Derivatives Definitions, is TWC NewCo LLC the sole Successor to Time Warner Cable Inc., and is the Succession Date May 18, 2016?</p> <p>2. For the purposes of the 2003 ISDA Credit Derivatives Definitions, is TWC NewCo LLC the sole Successor to Time Warner Cable, Inc., and is the date of the relevant Succession Event May 18, 2016?</p> <p>3. Do you agree to publish the following statement?</p> <p>“August 19, 2016: The DC determined that TWC NewCo LLC became the sole Successor to Time Warner Cable, Inc. on May 18, 2016. The name change question regarding TWC NewCo LLC to Time Warner Cable, LLC was referred to Markit.”</p>	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	Yes
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes
	BNP Paribas	Yes
	Citadel LLC	Yes
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	Yes
	Deutsche Bank AG	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Mizuho Securities Co., Ltd.	Yes
	Morgan Stanley & Co. International plc	Yes
	Pacific Investment Management Co., LLC	Yes