

Determinations Committee Decision

Date:	November 25, 2016
Determinations Committee:	Americas
Meeting Date:	November 25, 2016

DC Issue 2016111802:	Is there a Successor to Conagra Brands, Inc. (fka ConAgra Foods, Inc.)?	
Questions for vote	<p>1. For the purposes of the 2014 ISDA Credit Derivatives Definitions, are Lamb Weston Holdings, Inc. and Conagra Brands, Inc. (f/k/a ConAgra Foods, Inc.) the Successors to Conagra Brands, Inc. (f/k/a ConAgra Foods, Inc.), and is the Succession Date November 9, 2016?</p> <p>2. For the purposes of the 2003 ISDA Credit Derivatives Definitions, are Lamb Weston Holdings, Inc. and Conagra Brands, Inc. (f/k/a ConAgra Foods, Inc.) the Successors to Conagra Brands, Inc. (f/k/a ConAgra Foods, Inc.), and is the date of the relevant Succession Event November 9, 2016?</p> <p>3. Do you agree to publish the following statement?</p> <p>“November 25, 2016: The DC determined that Lamb Weston Holdings, Inc. and Conagra Brands, Inc. (f/k/a ConAgra Foods, Inc.) became the Successors to Conagra Brands, Inc. (f/k/a ConAgra Foods, Inc.) on November 9, 2016.”</p>	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	Yes
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes
	BNP Paribas	Yes
	Citadel LLC	Yes
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	Yes
	Deutsche Bank AG	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Mizuho Securities Co., Ltd.	Yes

	Morgan Stanley & Co. International plc	Yes
	Pacific Investment Management Co., LLC	Yes