

Determinations Committee Decision

Date:	January 20, 2017
Determinations Committee:	Americas
Meeting Date:	January 20, 2017

DC Issue 2017011101:	Is there a Successor to Johnson Controls, Inc.?	
Question for vote	<p>1. <i>For the purposes of the 2014 ISDA Credit Derivatives Definitions, is Johnson Controls International plc the sole Successor to Johnson Controls, Inc. , and is the Succession Date December 28, 2016?</i></p> <p>2. <i>For the purposes of the 2003 ISDA Credit Derivatives Definitions, is Johnson Controls International plc the sole Successor to Johnson Controls, Inc. , and is the date of the relevant Succession Event December 28, 2016?</i></p> <p>3. <i>"Do you agree to publish the following statement?"</i></p> <p>"January 20, 2017: The DC determined that Johnson Controls International plc became the sole Successor to Johnson Controls, Inc. on December 28, 2016"</p>	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	Yes
	Bank of America N.A	Yes
	Barclays Bank plc	Yes
	BNP Paribas	Yes
	Citadel LLC	Yes
	Citibank, N.A	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	Yes
	Deutsche Bank AG	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs International	Yes

	JPMorgan Chase Bank, N.A.	Yes
	Mizuho Securities Co., Ltd.	Yes
	Morgan Stanley & Co. International plc	Yes
	Pacific Investment Management Co., LLC	Yes