

Determinations Committee Decision

Date:	May 3, 2017
Determinations Committee:	Americas
Meeting Date:	May 3, 2017

DC Issue 2017042101:	Is there a Successor to Triad Healthcare Corporation?	
Question for vote	<p><i>1. For the purposes of the 2014 ISDA Credit Derivatives Definitions, is Triad Healthcare, LLC the sole Successor to Triad Healthcare Corporation, and is the Succession Date December 31, 2015?</i></p> <p><i>2. "Do you agree to publish the following statement?"</i></p> <p>“May 3, 2017: The DC determined that Triad Healthcare, LLC became the sole Successor to Triad Healthcare Corporation on December 31, 2015.”</p>	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	Yes
	Bank of America N.A	Yes
	Barclays Bank plc	Yes
	BNP Paribas	Yes
	Citadel LLC	Yes
	Citibank, N.A	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	Yes
	Deutsche Bank AG	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Mizuho Securities Co., Ltd.	Yes
	Morgan Stanley & Co. International plc	Yes
	Pacific Investment Management Co., LLC	Yes