

Determinations Committee Decision

Date:	June 30, 2017
Determinations Committee:	Americas
Meeting Date:	June 30, 2017

<b>DC Issue 2017052401:</b>	<b>Has a Failure to Pay Credit Event occurred with respect to Manor Care Inc.?</b>	
Question for vote:	For purposes of publication of the Initial List of Deliverable Obligations, in respect of each obligation on the list provided, is such obligation a Deliverable Obligation for purposes of the Auction to be held with respect to Manor Care Inc. (Please see Annex.)	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	Yes
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes
	BNP Paribas	Yes
	Citadel LLC	Yes
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	Yes
	Deutsche Bank AG	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Mizuho Securities Co., Ltd.	Yes
	Pacific Investment Management Co., LLC	Yes
	Société Générale	Yes

**Annex**

**Initial List of Deliverable Obligations for the 2017 Manor Care Inc. Credit Derivatives Auction  
Settlement Terms<sup>1</sup> - published June 30, 2017**

**Loans:**

<b>CUSIP</b>	<b>Issuer Name</b>	<b>Maturity</b>
40413DAE8	HCR Healthcare LLC Term Loan	04/06/2018

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<sup>1</sup> Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules