

Determinations Committee Decision

Date:	July 20, 2017
Determinations Committee:	Americas
Meeting Date:	July 20, 2017

DC Issue 2017052401:	Has a Failure to Pay Credit Event occurred with respect to Manor Care Inc.?	
Question for vote:	Do you agree to delay the Manor Care, Inc. CDS Auction until Tuesday, July 25, 2017?	
Vote result:	Yes	
Votes:	9 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	*NA
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes
	BNP Paribas	Yes
	Citadel LLC	*NA
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	*NA
	Deutsche Bank AG	Yes
	Elliott Management Corporation	*NA
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Mizuho Securities Co., Ltd.	*NA
	Pacific Investment Management Co., LLC	*NA
	Société Générale	Yes

* A vote to delay an Auction for a Materiality Event requires only a majority of the Participating Bidders under the Auction Settlement Terms.