

Determinations Committee Decision

Date:	July 21, 2017
Determinations Committee:	Americas
Meeting Date:	July 21, 2017

DC Issue 2017052401:	Has a Failure to Pay Credit Event occurred with respect to Manor Care Inc.?	
1 st Question for vote:	Do you agree that the Auction for Manor Care, Inc. will not be held?	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	Yes
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes
	BNP Paribas	Yes
	Citadel LLC	Yes
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	Yes
	Deutsche Bank AG	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Mizuho Securities Co., Ltd.	Yes
	Pacific Investment Management Co., LLC	Yes
	Société Générale	Yes

2 nd Question for vote:	Do you agree to publish the following statement? "July 21, 2017: The Americas DC resolved that because the HCR Healthcare LLC Term Loan had been paid off that the DC could not identify any Deliverable Obligations with respect to Manor Care, Inc., and that the Auction would not be held. Therefore, the No Auction Announcement Date is July 21, 2017."	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	Yes
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes

	BNP Paribas	Yes
	Citadel LLC	Yes
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	Yes
	Deutsche Bank AG	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Mizuho Securities Co., Ltd.	Yes
	Pacific Investment Management Co., LLC	Yes
	Société Générale	Yes