

### Determinations Committee Decision

Date:	24 May 2019
Determinations Committee:	EMEA (Europe)
Meeting Date:	24 May 2019

<b>DC Issue 2019051001:</b>	<b>Has a Failure to Pay Credit Event occurred with respect to New Look Senior Issuer plc?</b>
1st question for vote:	Does the DC agree to publish the Initial List?
Vote result:	Yes
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC
2nd question for vote:	Does the DC agree to hold the Auction on Wednesday 5 June 2019?
Vote result:	Yes
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC
3rd question for vote:	Does the DC agree to publish the draft Auction Settlement Terms?
Vote result:	Yes
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International

	<p>Deutsche Bank AG  Goldman Sachs International  JPMorgan Chase Bank, N.A.  Mizuho Securities Co., Ltd.  AllianceBernstein L.P.  Citadel Americas LLC  Cyrus Capital Partners, L.P.  Elliott Management Corporation  Pacific Investment Management Co., LLC</p>
4th question for vote:	<p>Does the DC agree to publish the following meeting statement?</p> <p>***</p> <p><b>EMEA DC Statement May 24, 2019:</b></p> <p>The EMEA DC met on May 24, 2019 to continue discussions in relation to New Look Senior Issuer plc.</p> <p>The EMEA DC agreed to publish the Initial List and a draft form of the 2019 New Look Senior Issuer plc Credit Derivatives Auction Settlement Terms.</p> <p>In relation to the Initial List, Market Participants should note that the deadline for submitting additional potential Deliverable Obligations to the DC Secretary for inclusion on the Supplemental List is at 5:00 p.m. London time on Tuesday 28 May 2019.</p> <p>In relation to the Auction Settlement Terms, Market participants should note that the public comment period will end at 5:00 p.m. London time on Friday 31 May 2019. In addition, the EMEA DC agreed to hold the Auction on Wednesday 5 June 2019.</p> <p>***</p>
Vote result:	Yes
Votes:	<p>14 "Yes" votes - Bank of America N.A.  Barclays Bank plc  BNP Paribas  Citibank, N.A.  Credit Suisse International  Deutsche Bank AG  Goldman Sachs International  JPMorgan Chase Bank, N.A.  Mizuho Securities Co., Ltd.  AllianceBernstein L.P.  Citadel Americas LLC  Cyrus Capital Partners, L.P.  Elliott Management Corporation  Pacific Investment Management Co., LLC</p>