

Determinations Committee Decision

Date:	May 25, 2018
Determinations Committee:	Americas
Meeting Date:	May 25, 2018

DC Issue 2018050801:	Is there a Successor to Agrium Inc.?	
Questions for vote:	<p>1. For the purposes of the 2014 ISDA Credit Derivatives Definitions, is Nutrien Ltd. the sole Successor to Agrium Inc., and is the Succession Date April 10, 2018?</p> <p>2. For the purposes of the 2003 ISDA Credit Derivatives Definitions, is Nutrien Ltd. the sole Successor to Agrium Inc., and is the date of the relevant Succession Event April 10, 2018?</p> <p>3. Do you agree to publish the following statement?</p> <p>“May 25, 2018: The DC determined that Nutrien Ltd. became the sole Successor to Agrium Inc. on April 10, 2018”</p>	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	YES
	Bank of America N.A.	YES
	Barclays Bank plc	YES
	BNP Paribas	YES
	Citadel LLC	YES
	Citibank, N.A.	YES
	Credit Suisse International	YES
	Cyrus Capital Partners, L.P.	YES
	Deutsche Bank AG	YES
	Elliott Management Corporation	YES
	Goldman Sachs International	YES
	JPMorgan Chase Bank, N.A.	YES
	Mizuho Securities Co., Ltd.	YES
	Pacific Investment Management Co., LLC	YES
	Société Générale	YES