

Determinations Committee Decision

Date:	May 11 th , 2018
Determinations Committee:	EMEA (Europe)
Meeting Date:	May 11 th , 2018

DC Issue 2017100401	DC Resolutions regarding ConvaTec Healthcare E SA
1 st Question for vote:	Does the EMEA DC agree that ConvaTec Healthcare D S.à r.l is <u>NOT</u> the Universal Successor to ConvaTec Healthcare E S.A. and accordingly that there is no Successor to ConvaTec Healthcare E S.A. for the purposes of the 2014 Definitions?
Vote result:	Yes
Votes:	15 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Societe Generale Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC
2nd Question for vote:	Does the EMEA DC agree to publish the following statement ?
Vote result:	Yes
Votes:	15 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Societe Generale Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC

