

Determinations Committee Decision

Date:	June 8, 2018
Determinations Committee:	Americas
Meeting Date:	June 8, 2018

<b>DC Issue 2018060501:</b>	<b>Is there a Successor to Dynegy Inc.?</b>	
Questions for vote:	<ol style="list-style-type: none"> <li>1. For the purposes of the 2014 ISDA Credit Derivatives Definitions, is Vistra Energy Corp. the sole Successor to Dynegy Inc., and is the Succession Date April 9, 2018?</li> <li>2. For the purposes of the 2003 ISDA Credit Derivatives Definitions, is Vistra Energy Corp. the sole Successor to Dynegy Inc., and is the date of the relevant Succession Event April 9, 2018?</li> <li>3. Do you agree to publish the following statement?   <p style="text-align: center;"><b>“June 8, 2018:</b> The DC determined that Vistra Energy Corp. became the sole Successor to Dynegy Inc. on April 9, 2018.”</p> </li> </ol>	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	Yes
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes
	BNP Paribas	Yes
	Citadel LLC	Yes
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	Yes
	Deutsche Bank AG	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Mizuho Securities Co., Ltd.	Yes
	Pacific Investment Management Co., LLC	Yes
	Société Générale	Yes