

Determinations Committee Decision

Date:	August 22, 2018
Determinations Committee:	Americas
Meeting Date:	August 22, 2018

DC Issue 2018081401:	Is there a Successor to Monsanto Company?	
Questions for vote:	<p>1. <i>For the purposes of the 2014 ISDA Credit Derivatives Definitions, is Bayer US Finance II LLC the sole Successor to Monsanto Company, and is the Succession Date July 12, 2018?</i></p> <p>2. <i>For the purposes of the 2003 ISDA Credit Derivatives Definitions, is Bayer US Finance II LLC the sole Successor to Monsanto Company, and is the date of the relevant Succession Event July 12, 2018?</i></p> <p>3. <i>"Do you agree to publish the following statement?</i></p> <p style="text-align: center;">"August 22, 2018: The DC determined that Bayer US Finance II LLC became the sole Successor to Monsanto Company on July 12, 2018."</p>	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	Yes
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes
	BNP Paribas	Yes
	Citadel Americas LLC	Yes
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	Yes
	Deutsche Bank AG	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Mizuho Securities Co., Ltd.	Yes
	Pacific Investment Management Co., LLC	Yes
	Société Générale	Yes