

Determinations Committee Decision

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| Date: | December 12, 2019 |
| Determinations Committee: | Americas |
| Date of Email Vote: | December 12, 2019 |

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| Issue Number: 2019092601 | Is there a Successor to Viacom Inc.? |
| First question for vote: | Do you agree the date on which the DC Secretary first effectively received a request to convene the Committee to consider whether one or more Successors may be determined with respect to Viacom Inc. is December 6, 2019? |
| Vote result: | Yes |
| Votes: | <p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd Citadel Americas LLC Pacific Investment Management Co., LLC AllianceBernstein L.P. Cyrus Capital Partners, L.P. Elliott Management Corporation</p> <p>0 "NO" votes</p> |
| Second question for vote: | For the purposes of the 2014 ISDA Credit Derivatives Definitions, is ViacomCBS Inc. the sole Successor to Viacom Inc. and is the Succession Date December 4, 2019? |
| Vote result: | YES |
| Votes: | <p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd Citadel Americas LLC Pacific Investment Management Co., LLC AllianceBernstein L.P.</p> |

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| | <p>Cyrus Capital Partners, L.P. Elliott Management Corporation</p> <p>0 "NO" votes</p> |
| Third question for vote: | For the purposes of the 2003 ISDA Credit Derivatives Definitions, is ViacomCBS Inc. the sole Successor to Viacom Inc. and is the date of the relevant Succession Event December 4, 2019? |
| Vote result: | YES |
| Votes: | <p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd Citadel Americas LLC Pacific Investment Management Co., LLC AllianceBernstein L.P. Cyrus Capital Partners, L.P. Elliott Management Corporation</p> <p>0 "NO" votes</p> |
| Fourth question for vote: | <p>Do you agree to publish the following statement?</p> <p><i>“DC Statement December 12, 2019: The DC determined that ViacomCBS Inc. became the sole Successor to Viacom Inc. on December 4, 2019.”</i></p> |
| Vote result: | YES |
| Votes: | <p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd Citadel Americas LLC Pacific Investment Management Co., LLC AllianceBernstein L.P. Cyrus Capital Partners, L.P. Elliott Management Corporation</p> |

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| | 0 "NO" votes |
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