

Final List of Deliverable Obligations for the 2020 The Neiman Marcus Group LLC Credit Derivatives Auction Settlement Terms¹ - Published May 26, 2020

Deliverable Obligations:

Unique Identifier (CUSIP):	Description:	Final Maturity Date:	Unless subject to Lock-Up?
U63127AC5 / 64021VAE2	14.0% Second Lien Notes	04/25/2024	Yes
U63127AA9 / 64021VAA0	8.000% Third Lien Notes	10/25/2024	Yes
U63127AB7 / 64021VAC6	8.750% Third Lien Notes	10/25/2024	Yes
U5689PAA6 / 570254AA0	8.000% Cash Pay Notes	10/15/2021	Yes
U5689PAB4 / 570254AB8	8.750%/9.500% Senior PIK Toggle Notes	10/15/2021	Yes
640204AB9	7.125% Senior Debentures	06/01/2028	Yes

*If an obligation on the list above is marked "Unless subject to Lock-Up", then such obligation will NOT be included on the list of Deliverable Obligations if the party delivering that obligation is subject to the provisions of an agreement substantially in the form of the Neiman Marcus Group LLC Lock-Up Agreement (defined below) with respect to such obligation (a **Locked-Up Obligation**). Obligations with the same ISIN or CUSIP as a Locked-Up Obligation that are not subject to the Neiman Marcus Group LLC Lock-Up Agreement will be included on the list of Deliverable Obligations. For the avoidance of doubt, transferees under a Representative Auction Settled Transaction will not become obliged to adhere to the Neiman Marcus Group LLC Lock-Up Agreement by virtue of their participation in the Neiman Marcus Group LLC auction. **Neiman Marcus Group LLC Lock-Up Agreement** means that certain Restructuring Support Agreement (as amended, supplemented, or amended and restated from time to time and including all exhibits and schedules attached thereto, the **RSA**), dated as of May 7, 2020, among *inter alios* The Neiman Marcus Group LLC and certain of its creditors, or any other agreement in substantially the same form as the RSA entered into between The Neiman Marcus Group LLC and any of its creditors from time to time.

¹ Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules