Determinations Committee Decision

Date:	12/04/2022
Determinations Committee:	EMEA
Meeting Date:	Email vote

CNH Industrial N.V.
Do you agree that for the purposes of the 2014 ISDA Credit Derivatives
Definitions, there is no Successor to CNH Industrial N.V.?
14 "Yes" votes –
Bank of America N.A.
Barclays Bank plc
BNP Paribas
Citibank, N.A.
Credit Suisse International
Deutsche Bank AG
Goldman Sachs International
JPMorgan Chase Bank, N.A.
Mizuho Securities Co., Ltd.
AllianceBernstein L.P.
Citadel Americas LLC
Cyrus Capital Partners, L.P.
Elliott Management Corporation
Pacific Investment Management Co., LLC.
Yes
Do you agree the date on which the DC Secretary first effectively received
a request to convene the Committee to consider whether one or more
Successors may be determined with respect to CNH Industrial N.V. was 11
February 2022?
14 "Yes" votes –
Bank of America N.A.
Barclays Bank plc
BNP Paribas
Citibank, N.A.
Credit Suisse International
Deutsche Bank AG
Goldman Sachs International
JPMorgan Chase Bank, N.A.
Mizuho Securities Co., Ltd.
AllianceBernstein L.P.
Citadel Americas LLC
Cyrus Capital Partners, L.P.

	Elliott Management Corporation
	Pacific Investment Management Co., LLC.
Vote result:	Yes
Question for vote:	Do you agree to publish the attached Meeting Statement?
Votes:	14 "Yes" votes –
	Bank of America N.A.
	Barclays Bank plc
	BNP Paribas
	Citibank, N.A.
	Credit Suisse International
	Deutsche Bank AG
	Goldman Sachs International
	JPMorgan Chase Bank, N.A.
	Mizuho Securities Co., Ltd.
	AllianceBernstein L.P.
	Citadel Americas LLC
	Cyrus Capital Partners, L.P.
	Elliott Management Corporation
	Pacific Investment Management Co., LLC.
Vote result:	Yes