

Atos SE - Preliminary List ⁽¹⁾

| Deliverable Obligation Number | ISIN No. | Description | Maturity Date | Reference Entity | Issuer / Guarantor / Borrower | Denomination |
|-------------------------------|--------------|--|---|------------------|-------------------------------|--------------------|
| 1 | FR0013378452 | EUR 750,000,000 French law bonds due May 2025 | 07 May 2025 | Atos SE | Issuer | EUR 100,000 |
| 2 | FR0013378460 | EUR 350,000,000 French law bonds due November 2028 | 07 November 2028 | Atos SE | Issuer | EUR 100,000 |
| 3 | FR0014006G24 | EUR 800,000,000 French law sustainability-linked bonds due November 2029 | 12 November 2029 | Atos SE | Issuer | EUR 100,000 |
| 4 | N/A | EUR 1,500,000,000 French law term loan A maturing in January 2025 | The original repayment date is specified as falling 18 months after the signing date (i.e. 29 January 2024) but such date is extendable by six months twice pursuant to the terms of the term facilities agreement. The market update dated 24 July 2024 published by the Reference Entity states that the Term Loan A matures in January 2025. | Atos SE | Borrower | N/A ⁽²⁾ |

Notes to the Preliminary List:

⁽¹⁾ Each Deliverable Obligation shall be delivered in accordance with its terms and parties will not be required to enter into additional LMA Secondary Debt Trading Documentation. No Seller under a RAST will be required to adhere to any lock up agreement.

⁽²⁾ Pursuant to clause 22.1 of the term facilities agreement, the minimum amount that may be transferred to a new lender is at least EUR 10,000,000 (or its equivalent amount in another currency), if applicable, taking into account any amount contemporaneously transferred by an affiliate or a related fund of that existing lender, or if less, the whole of the existing lender's commitment.