

### Atos SE - Final List <sup>(1)</sup>

Deliverable Obligation Number	ISIN No.	Description	Maturity Date	Reference Entity	Issuer / Guarantor / Borrower	Denomination
1	FR0013378452	EUR 750,000,000 French law bonds due May 2025	07 May 2025	Atos SE	Issuer	EUR 100,000
2	FR0013378460	EUR 350,000,000 French law bonds due November 2028	07 November 2028	Atos SE	Issuer	EUR 100,000
3	FR0014006G24	EUR 800,000,000 French law sustainability-linked bonds due November 2029	12 November 2029	Atos SE	Issuer	EUR 100,000
4	N/A	EUR 1,500,000,000 French law term loan A dated July 2022	The original repayment date is specified as falling 18 months after the signing date (i.e. 29 January 2024) but such date is extendable by six months twice pursuant to the terms of the term facilities agreement. The half-year financial report of the Reference Entity for the half-year ending on 30 June 2024 indicates that the second extension request should be considered as being without effect because of the opening of the accelerated safeguard proceedings on 23 July 2024. As such, the term loan A expired on 29 July 2024 and was not paid at maturity.	Atos SE	Borrower	N/A <sup>(2)</sup>
5	N/A	EUR 900,000,000 French law revolving facility agreement originally dated November 2014	November 2025 for all lenders except Mizuho Bank Limited for which the maturity date is November 2024. <sup>(3)</sup>	Atos SE	Borrower <sup>(4)</sup>	N/A <sup>(5)</sup>

**Notes to the Final List:**

<sup>(1)</sup> Each Deliverable Obligation shall be delivered in accordance with its terms and parties will not be required to enter into additional LMA Secondary Debt Trading Documentation. No Seller under a RAST will be required to adhere to any lock up agreement.

<sup>(2)</sup> Pursuant to clause 22.1 of the term facilities agreement, the minimum amount that may be transferred to a new lender is at least EUR 10,000,000 (or its equivalent amount in another currency), if applicable, taking into account any amount contemporaneously transferred by an affiliate or a related fund of that existing lender, or if less, the whole of the existing lender's commitment.

<sup>(3)</sup> Updated on 16 September 2024 per information disclosed on page 8 of the draft accelerated safeguard plan (in French) published on the "Financial Restructuring" section of the Reference Entity's website.

<sup>(4)</sup> Information provided by the Reference Entity to the EMEA DC indicates that at the current time the Reference Entity is the only Borrower and all the amounts under the revolving credit facility are fully drawn and in EUR.

<sup>(5)</sup> Pursuant to clause 24.1 of the amended and restated revolving facilities agreement, the minimum amount that may be transferred to a new lender is at least EUR 10,000,000 (or its equivalent amount in another currency) or, if less, the whole of the existing lender's commitment.