

Intrum AB - Final List ⁽¹⁾

Deliverable Obligation Number	ISIN No.	Description	Maturity Date	Reference Entity	Issuer / Guarantor / Borrower	Denomination
1	XS2211136168 (Reg S) XS2211137059 (Rule 144A)	EUR 850 million 4.875% senior unsecured notes due 2025 ⁽²⁾	15 August 2025	Intrum AB	Issuer	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof
2	XS2034925375 (Reg S) XS2034928122 (Rule 144A)	EUR 800 million 3.500% senior unsecured notes due 2026	15 July 2026	Intrum AB	Issuer	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof
3	XS2052216111 (Reg S) XS2052216202 (Rule 144A)	EUR 850 million 3.000% senior unsecured notes due 2027 ⁽²⁾	15 September 2027	Intrum AB	Issuer	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof
4	XS2566291865 (Reg S) XS2566292160 (Rule 144A)	EUR 450 million 9.250% senior unsecured notes due 2028	15 March 2028	Intrum AB	Issuer	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof

Notes to the Final List:

⁽¹⁾ The EMEA DC notes that the Reference Entity entered into a lock-up agreement originally dated 10 July 2024 and amended and restated pursuant to an amendment and restatement agreement dated 15 August 2024 (and as may be further amended from time to time) effective as of 26 August 2024 between, among others, the consenting noteholders and original participating RCF lenders.

The draft Auction Settlement Terms provide that in connection with the settlement of Representative Auction-Settled Transactions, (A) in accordance with Section 11.2(b) of the 2014 Definitions, a Seller under a Representative Auction-Settled Transaction (including any relevant business unit of a Seller through which such Seller is entering into, booking or otherwise acts in respect of such Representative Auction-Settled Transaction, as confirmed by the Seller in its sole discretion) is not obliged to adhere to any lock-up agreement or co-operation agreement or otherwise enter into any arrangement to participate in any new money financing of the Reference Entity, and (B) a Buyer cannot Deliver to Seller any Deliverable Obligation which is subject to any lock-up agreement or co-operation agreement under a Representative Auction-Settled Transaction where the Seller intends to on-Deliver such Deliverable Obligation to any other Seller under any other Representative Auction-Settled Transaction (including any relevant business unit of the relevant Seller through which such Seller is entering into, booking or otherwise acts in respect of such Representative Auction-Settled Transaction, as confirmed by such Seller in its sole discretion) who would be required to adhere to any lock-up agreement or co-operation agreement or otherwise enter into any arrangement to participate in any new money financing of the Reference Entity in order to take Delivery of such Deliverable Obligation.

⁽²⁾ According to a press release of the Reference Entity dated 15 February 2024, the senior unsecured notes were partially redeemed pursuant to a tender offer such that, following the redemption, the principal amount outstanding of the senior unsecured notes due 2025 was EUR 802,835,000 and of the senior unsecured notes due 2027 was EUR 828,370,000.