

Intrum AB - Initial List ⁽¹⁾

Deliverable Obligation Number	ISIN No.	Description	Maturity Date	Reference Entity	Issuer / Guarantor / Borrower	Denomination
1	XS2211136168 (Reg S) XS2211137059 (Rule 144A)	EUR 850 million 4.875% senior unsecured notes due 2025 ⁽²⁾	15 August 2025	Intrum AB	Issuer	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof
2	XS2034925375 (Reg S) XS2034928122 (Rule 144A)	EUR 800 million 3.500% senior unsecured notes due 2026	15 July 2026	Intrum AB	Issuer	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof
3	XS2052216111 (Reg S) XS2052216202 (Rule 144A)	EUR 850 million 3.000% senior unsecured notes due 2027 ⁽²⁾	15 September 2027	Intrum AB	Issuer	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof
4	XS2566291865 (Reg S) XS2566292160 (Rule 144A)	EUR 450 million 9.250% senior unsecured notes due 2028	15 March 2028	Intrum AB	Issuer	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof

Notes to the Initial List:

⁽¹⁾ The EMEA DC notes that the Reference Entity entered into a lock-up agreement originally dated 10 July 2024 and amended and restated pursuant to an amendment and restatement agreement dated 15 August 2024 (and as may be further amended from time to time) effective as of 26 August 2024 between, among others, the consenting noteholders and original participating RCF lenders. The EMEA DC further notes that no party to a RAST may require the other party to sign up to the lock-up agreement.

⁽²⁾ According to a press release of the Reference Entity dated 15 February 2024, the senior unsecured notes were partially redeemed pursuant to a tender offer such that, following the redemption, the principal amount outstanding of the senior unsecured notes due 2025 was EUR 802,835,000 and of the senior unsecured notes due 2027 was EUR 828,370,000.