

Determinations Committee Decision

Date:	23/1/2025
Determinations Committee:	EMEA
Meeting Date:	21/1/2025

Issue Number: 2025010701	Optics Bidco S.p.A.
Question for vote:	Do you agree that, for the purposes of the 2014 ISDA Credit Derivatives Definitions, FiberCop S.p.A. is the sole Successor to Optics Bidco S.p.A.?
Votes:	11 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC
Vote result:	Yes
Question for vote:	Do you agree that the Succession Date was 31 December 2024?
Votes:	11 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC
Vote result:	Yes
Question for vote:	Do you agree that the date on which the DC Secretary first effectively received a request to convene the Committee to consider whether one or more Successors may be determined with respect to Optics Bidco S.p.A. was 7 January 2025?
Votes:	11 "Yes" votes –

	<p>Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC</p>
Vote result:	Yes
Question for vote:	Do you agree to publish the Meeting Statement?
Votes:	<p>11 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC</p>
Vote result:	Yes