

Determinations Committee Decision

Date:	February 7, 2025
Determinations Committee:	Americas
Meeting Date:	February 7, 2025

Issue number 2024121102	Is there a Successor to New Fortress Energy Inc.?
1st Question for vote:	Does Americas DC agree to hold a binding vote by email on New Fortress Energy Inc. Successor Determination?
Vote result:	YES
Votes:	11 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Citadel Americas LLC Pacific Investments Management Co., LLC Elliott Investment Management L.P. 0 "NO" votes
2nd Question for vote:	Does the Americas DC agree that a Succession Event occurred with respect to New Fortress Energy Inc.?
Vote result:	YES
Votes:	11 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd

	<p>Citadel Americas LLC Pacific Investments Management Co., LLC Elliott Investment Management L.P.</p> <p>0 "NO" votes</p>
3rd Question for vote:	Does the Americas DC agree that New Fortress Energy Inc. and NFE Financing LLC are joint successors to New Fortress Energy Inc. with respect to Credit Derivative Transactions, and that the Succession Date is December 3, 2024?
Vote result:	YES
Votes:	<p>11 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Citadel Americas LLC Pacific Investments Management Co., LLC Elliott Investment Management L.P.</p> <p>0 "NO" votes</p>
4th Question for vote:	Does the Americas DC agree to publish the following meeting statement? “The Americas DC met today to further discuss the New Fortress Energy Inc. Successor question and will be publishing a more detailed meeting statement during the course of next week.”
Vote result:	YES
Votes:	<p>11 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Citadel Americas LLC Pacific Investments Management Co., LLC</p>

	Elliott Investment Management L.P.
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	0 "NO" votes
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