

**Determinations Committee Decision**

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| Date:                     | February 7, 2025 |
| Determinations Committee: | Americas         |
| Meeting Date:             | February 7, 2025 |

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| <b>Issue number 2025012201</b> | <b>Is there a Successor to Apache Corporation?</b>                                                                                                                                                                                                                                                                                    |
| <b>1st Question for vote:</b>  | Does Americas DC agree to hold a binding vote by email on Apache Corporation Successor Determination?                                                                                                                                                                                                                                 |
| Vote result:                   | YES                                                                                                                                                                                                                                                                                                                                   |
| Votes:                         | 11 "YES" votes - Bank of America N.A.<br>Barclays Bank plc<br>BNP Paribas<br>Citibank, N.A.<br>Deutsche Bank AG<br>Goldman Sachs International<br>JPMorgan Chase Bank N.A.<br>Mizuho Securities Co., Ltd<br>Citadel Americas LLC<br>Pacific Investments Management Co., LLC<br>Elliott Investment Management L.P.<br><br>0 "NO" votes |
| <b>2nd Question for vote:</b>  | Does the Americas DC agree that a Succession Event occurred with respect to Apache Corporation?                                                                                                                                                                                                                                       |
| Vote result:                   | YES                                                                                                                                                                                                                                                                                                                                   |
| Votes:                         | 11 "YES" votes - Bank of America N.A.<br>Barclays Bank plc<br>BNP Paribas<br>Citibank, N.A.<br>Deutsche Bank AG<br>Goldman Sachs International<br>JPMorgan Chase Bank N.A.<br>Mizuho Securities Co., Ltd                                                                                                                              |

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|                               | <p>Citadel Americas LLC<br/> Pacific Investments Management Co., LLC<br/> Elliott Investment Management L.P.</p> <p>0 "NO" votes</p>                                                                                                                                                                                                                             |
| <b>3rd Question for vote:</b> | <p>Does the Americas DC agree that Apache Corporation and APA Corporation are joint successors to Apache Corporation with respect to Credit Derivative Transactions, and that the Succession Date is January 10, 2025?</p>                                                                                                                                       |
| Vote result:                  | YES                                                                                                                                                                                                                                                                                                                                                              |
| Votes:                        | <p>11 "YES" votes - Bank of America N.A.<br/> Barclays Bank plc<br/> BNP Paribas<br/> Citibank, N.A.<br/> Deutsche Bank AG<br/> Goldman Sachs International<br/> JPMorgan Chase Bank N.A.<br/> Mizuho Securities Co., Ltd<br/> Citadel Americas LLC<br/> Pacific Investments Management Co., LLC<br/> Elliott Investment Management L.P.</p> <p>0 "NO" votes</p> |
| <b>4th Question for vote:</b> | <p>Does the Americas DC agree to publish the following meeting statement?<br/> “The Americas DC met today to further discuss the Apache Corporation Successor question and will be publishing a more detailed meeting statement during the course of next week.”</p>                                                                                             |
| Vote result:                  | YES                                                                                                                                                                                                                                                                                                                                                              |
| Votes:                        | <p>11 "YES" votes - Bank of America N.A.<br/> Barclays Bank plc<br/> BNP Paribas<br/> Citibank, N.A.<br/> Deutsche Bank AG<br/> Goldman Sachs International<br/> JPMorgan Chase Bank N.A.<br/> Mizuho Securities Co., Ltd<br/> Citadel Americas LLC<br/> Pacific Investments Management Co., LLC</p>                                                             |

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|  | Elliott Investment Management L.P. |
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|  | 0 "NO" votes |
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